



JASON E. MUMPOWER
Comptroller

TENNESSEE STATE SCHOOL BOND AUTHORITY

July 25, 2023

AGENDA

1. Call meeting to order, establish that there is a physical quorum, and receive public comment on actionable agenda items in accordance with 2023 Public Chapter 300 and Board guidelines
2. Approval of minutes from the June 27, 2023, meeting
3. Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for Tennessee State University – Red Roof Inn Lease
4. Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for Tennessee State University – Best Western Lease
5. Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for Tennessee State University – Stadium Lease Amendment
6. Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for Tennessee State University – Stadium Lease
7. Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for University of Tennessee Health Science Center – Corporate Quarters Lease
8. Approval of Projects for:

The University of Tennessee

- University of Tennessee, Knoxville – Lindsey Nelson Stadium Renovations (A99); Cost: \$95,800,000 of which \$85,000,000 will be financed from TSSBA; Term of Financing: \$72,500,000 to be financed over 30 years at an assumed taxable rate and \$12,500,000 to be financed over 10 years as short-term financing at an assumed taxable rate
 - University of Tennessee Knoxville – Neyland Stadium South Renovations (A94); Increase in cost of \$49,000,000 for total funding of \$337,000,000 of which \$279,300,000 (includes an increase of (\$47,300,000)) will be financed by TSSBA; Term of Financing: \$200,200,000 to be financed for 30 years as long-term financing at an assumed tax-exempt rate and \$79,100,000 to be financed over 10 years as short-term financing at an assumed tax-exempt rate
9. Adjourn